

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

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|----------------------------------|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| MERCY HOSPITAL, IOWA CITY, IOWA, |) | |
| <i>et al.</i> , |) | Case No. 23-00623 (TJC) |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**DEBTORS' EXHIBIT AND WITNESS LIST FOR
MARCH 27, 2024 HEARING**

Party's Name: Mercy Hospital, Iowa City, Iowa and its debtor affiliates (the "Debtors")

Party's Attorneys: Roy Leaf, Dan Simon, Felicia Gerber Perlman

This Exhibit List is being served pursuant to applicable Local Rules, concerning exhibit exchange and identification. Failure to timely object will result in the aforementioned exhibits being admitted into evidence.

| EXH | BRIEF DESCRIPTION | MARK | OFFER | OBJECT | ADMIT | DATE | DISPOSITION |
|-----|--|------|-------|--------|-------|------|-------------|
| 1 | Final Cash Collateral Budget [Forthcoming] | | | | | | |
| 2 | Declaration of Mark E. Toney in Support of Chapter 11 Petitions and First Day Pleadings (including all exhibits thereto) [Docket No. 27] | | | | | | |
| 3 | Combined Plan and Disclosure Statement [Docket No. 760] | | | | | | |
| 4 | Liquidation Analysis [Forthcoming] | | | | | | |

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|---|--|--|--|--|--|--|--|
| 5 | Proposed Order (I) Approving Disclosure Statement; (II) Scheduling Hearing on Confirmation of Plan; (III) Establishing Deadlines and Procedures for (A) Filing Objections to Confirmation of Plan, (B) Claim Objections, and (C) Temporary Allowance of Claims for Voting Purposes; (IV) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (V) Setting Record Date; (VI) Approving (A) Solicitation Packages and Procedures for Distribution, (B) Form of Notice of Hearing on Confirmation and Related Matters, and (C) Forms of Ballots; (VII) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (VIII) Granting Related Relief [Docket No. 796, Ex. A (and all exhibits thereto)] | | | | | | |
| 6 | Workers Compensation Trust Fund Agreement [Docket No. 746, Ex. B] | | | | | | |

NOTE: Per N.D. of Iowa Local Bankruptcy Rules, marked exhibits will be hand-delivered to the Court Recorder prior to the Trial or Hearing.

The Debtors also reserve the right to supplement, amend, withdraw, or otherwise modify this submission. The Debtors also designate any and all exhibits submitted or listed by any other parties in this matter or any exhibit needed to establish foundation for these exhibits, to impeach, or refresh the recollection of a witness.

WITNESSES

The Debtors may call, if necessary, Mark Toney and Jim Porter as witnesses to provide testimony in Court. The Debtors also designate any and all witnesses on a list submitted by any other parties in this matter. The Debtors also reserve the right to supplement, amend, withdraw, or otherwise modify this submission.

Respectfully Submitted,

/s/ Roy Leaf

NYEMASTER GOODE, P.C.

Roy Leaf, AT0014486

625 First Street SE, Suite 400

Cedar Rapids, IA 52401-2030

Telephone: (319) 286-7002

Facsimile: (319) 286-7050

Email: rleaf@nyemaster.com

- and -

Kristina M. Stanger, AT0000255

Matthew A. McGuire, AT0011932

Dana Hempy, AT0014934

700 Walnut, Suite 1600

Des Moines, IA 50309

Telephone: 515-283-3100

Fax: 515-283-8045

Email: mmcguire@nyemaster.com

kmstanger@nyemaster.com

dhempy@nyemaster.com

- and-

MCDERMOTT WILL & EMERY LLP

Felicia Gerber Perlman (admitted *pro hac vice*)

Daniel M. Simon (admitted *pro hac vice*)

Emily C. Keil (admitted *pro hac vice*)

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: fperlman@mwe.com

dsimon@mwe.com

ekeil@mwe.com

- and -

Jack G. Haake (admitted *pro hac vice*)

2501 North Harwood Street, Suite 1900

Dallas, TX 75201

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: jhaake@mwe.com

Counsel for Debtors and Debtors-in-Possession

Certificate of Service

The undersigned certifies, under penalty of perjury, that on this March 13, 2024, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of this case

/s/ Roy Leaf